

EXHIBIT “A”

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
LUBBOCK DIVISION**

IN RE:

REAGOR-DYKES MOTORS, LP, *et al.*¹

Debtors.

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**Case No. 18-50214-rlj-11
Jointly Administered**

ORDER GRANTING AMENDED JOINT MOTION TO APPROVE STIPULATION
[DOCKET NO. ____]

Came before the Court, an *Amended Joint Motion to Approve Stipulation* (the “Joint Motion”)² filed by Reagor-Dykes Snyder, L.P.; General Motors, LLC; and AmeriCredit Financial Services, Inc. d/b/a GM Financial (collectively, the “Parties”). The Parties appearing through counsel announced to the Court that they had reached an agreement and the Court finding that such agreement should be approved, the Court finds that: (i) jurisdiction and venue are proper; (ii) this

¹ The Debtors are Reagor-Dykes Imports, LP (Case No. 18-50215), Reagor-Dykes Amarillo (Case No. 18-50216), Reagor-Dykes Auto Company, LP (Case No. 18-50217), Reagor-Dykes Plainview, LP (Case No. 18-50218), Reagor-Dykes Floydada, LP (Case No. 18-50219), Reagor-Dykes III LLC (Case No. 18-50322), Reagor-Dykes Snyder, L.P. (Case No. 18-50321), Reagor-Dykes II LLC (Case No. 18-50323), Reagor Auto Mall, Ltd. (Case No. 18-50324), and Reagor Auto Mall I LLC (Case No. 18-50325).

² All Capitalized terms not defined herein shall have the meaning ascribed to them in the Joint Motion.

is a core proceeding over which the Court has authority to enter final orders; (iii) the relief requested in the Joint Motion is in the best interests of the Debtors, their estates, and their creditors, including GM LLC and GM Financial; (iv) the Parties provided adequate notice of the Joint Motion under the circumstances and no other or further notice is necessary; (v) all objections to the Joint Motion have been resolved by this Order or are overruled in their entirety; and (vi) GM LLC, GM Financial, and the Debtors have demonstrated good cause for entry of this Order.

Accordingly, **IT IS THEREFORE ORDERED** as follows:

1. The Joint Motion is **GRANTED**;
2. Upon the entry of this Order, Debtor, GM LLC, and GM Financial shall enter into the following stipulation:
 - (a) Debtor is obligated to GM LLC in the amount of \$58,094.03 arising from audits at the Debtor's dealership;
 - (b) GM LLC is obligated to Debtor in the amount of \$704,862.31 arising from dealer incentives owed to Debtor;
 - (c) Debtor is obligated to GM Financial in an amount far in excess of the amounts due from GM LLC to the Debtor;
 - (d) GM Financial has a properly perfected, first priority security interest in and over the net amount due by GM LLC to Debtor;
 - (e) The Parties permit GM LLC to pay GM Financial the sum of \$646,768.28; and,
 - (f) Debtor, reserves its rights to attempt to surcharge GM Financial, and to assert any relevant Chapter 5 claims not inconsistent with this stipulation.
3. This Order shall be effective immediately upon entry on the docket; and
4. This Court shall retain jurisdiction to hear and determine all matters arising from and related to the interpretation or implementation of this Order.

END OF ORDER

Agreed to by:

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